



SCHNEIDER DOWNS

Big Thinking. Personal Focus.

BUSINESS ADVISORY SERVICES

Schneider Downs Business Advisors leverage our experience and industry expertise to maximize value and minimize risk during acquisitions, litigation, arbitration, corporate reorganization and other major business transactions and transitions. Our business advisors are exclusively dedicated to supporting your business decisions with insight, innovation and experience in the following areas:

Forensics and Litigation

The Schneider Downs Business Advisors consists of seasoned forensic accountants and litigation support consultants with significant experience across all industries. Our seasoned team of forensics and litigation professionals provide organizations the expertise, analysis and technology required to mitigate, address and settle investigations of all sizes.

Managed Accounting Services

Schneider Downs Managed Accounting Services offer expert accounting leadership and support for businesses with limited resources or staffing challenges. Whether you need a complete accounting solution or additional support for your existing team, we provide the right talent and expertise to meet your needs.

Transaction Advisory

Schneider Downs Business Advisors provide transaction advisory services to clients who are considering an acquisition or a divestiture. We also provide assistance with analysis of transaction structure, determination of appropriate deal pricing, asset or stock purchase agreements, reviews of representations and warranties, and corroboration of management's assessment of deal pricing.

Valuation

Our valuation approach examines industry, financial, tax and economic data to determine fair market value. Services include: mergers and acquisitions, purchase price allocations, intangible asset valuation and impairment review, buy/sell agreements, allocation of value, succession and business planning and litigation support.



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This brochure describes certain services of Schneider Downs & Co., Inc. that may be available depending upon the client's particular needs. The specific terms of an engagement letter will govern in determining the services actually to be rendered by Schneider Downs to a particular client.